# Practice Operations & Personal Planning©

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CURRICULUM

- Pending and New Legislation Affecting Your Practice.
- Understanding the Importance of Liability Protection Through Appropriate Entity Selection and Maintenance.
- Understanding What Asset Protection Is and Is Not.
- Accumulating Assets, Where Do We Start?
- Providing Health Insurance and Other Benefits for You, Your Family and Staff.
- Designing the "Right" Retirement Plan for Your Practice.
- Estate Tax Update After January 1, 2013.
- The First Step, the Estate Inventory.
- Directing Your Estate the Way You Choose Upon Death.
- The Importance of Strategic Planning and Effective Measurements.
- Dealing With Change.
- Working with Your CPA and Practice Consultant to Manage Profitability.
- Negotiating Your Practice Facility Lease.
- Determining Your Rent and Selling or Acquiring Your Practice Facility.
- Designing, Expanding or Relocating Your Practice Facility.
- Summary and Thoughts.